

# Government Bonds 249

## OVERVIEW

<b>Issuer</b>	The Slovak Republic acting through the Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava, Identification No. 00151742, represented by Agentúra pre riadenie dlhu a likvidity (Debt and Liquidity Management Agency)
<b>ISIN code</b>	SK4000024675
<b>Name of bonds</b>	Government Bonds 249
<b>Form of bonds</b>	bearer
<b>Registration</b>	immaterialized, registered by Centrálny depozitár cenných papierov SR, a.s.
<b>First day of the issue</b>	7 February 2024
<b>Issue period of whole amount</b>	from 7 February 2024 till 31 December 2025
<b>Maturity date</b>	7 February 2026
<b>Issue size</b>	EUR 1,500,000,000
<b>Nominal value</b>	EUR 1.00
<b>Issuing Method</b>	auction, direct sale, underwriting, syndicate, sale to own portfolio
<b>Issue price</b>	unlimited
<b>Rate of interest</b>	fixed, 3.000% p.a. (TBC)
<b>Type of interest calculation</b>	actual/actual (ICMA)
<b>Interest payment</b>	annually, on February 7 <sup>th</sup> of each year
<b>Type of interest and redemption payment</b>	Clearing
<b>Interest and redemption paying agent</b>	Agentúra pre riadenie dlhu a likvidity
<b>Listing</b>	Application for listing on the main listed market will be submitted to Burza cenných papierov v Bratislave, a.s. (Bratislava Stock Exchange)
<b>Governing Law</b>	Slovak law

